



International Institute of Research and Wealth Management (IIRWM) is a Premier Institute for Research and Wealth Management which has been consistently delivering the Best Education in the Banking and Financial Services having started our journey from Eastern India.

Pioneers in Industry Interaction, IIRWM draws it success from the concept of Industry being involved with its candidates on a day to day basis, giving them the practical exposure to the BFSI Industry which enhances their learning and understanding.

IIRWM evolved from the need to provide quality education to satiate the need of a rapidly evolving national and regional economy. Our Founders — who aimed to create opportunity, value and experience in their chosen fields — envisioned coaching and training for Courses which had a practical and industry-oriented syllabus. The idea was to create Candidates who could be instrumental in the growth of their respective organizations right from day one. Built on a strong bulwark of academic and corporate interface, IIRWM aims at creating young leaders with an understanding of evolving economies, and who can handle local changes from a Global perspective.



Professional Advancement Bangladesh Limited (PABL) established on April 2014 with the intention of educating the emerging Insurance Industry in Bangladesh. PABL aims to inspire corporate and individual clients to learn valuable skills using existing and emerging technologies.

PABL offers world class training and education programs through fully serviced training rooms located in key business location in Gulshan, Dhaka. PABL covers all the areas of the insurance, non-insurance and financial services domain. PABL has been playing the pioneering role in professional development of human resources of the insurance industry of Bangladesh and has partnerships with top notch institutions namely, Chartered Insurance Institute (CII) UK and Insurance Institute of India (III).

PROFESSIONAL ADVANCEMENT PABL-IIRWM CERTIFCATIONS **COURSE NAME DIPLOMA IN FINANCIAL PLANNING** DISCOUNT **LEVEL** 20% **INTERMEDIATE CAREER OBJECTIVE RELATIONSHIP MANGER / WEALTH MANAGER DIPLOMA IN FINANCIAL PLANNING MODULES** An Introduction to Financial Planning **COURSE FEE** Planning for Insurance Planning for Investment ъ 99000 Planning for Retirement & Estate Planning for Taxation **EXAMINATION FEE** b 2500 X 5 EXAMS = b12500**CERTIFCATION BODY** PABL + IIRWM **INSTALMENT OPTION** Available NO. OF EXAMINATION 5 [Five] **REGISTRATION FEE** ъ 1000 NO. OF CERTIFICATIONS 5 - Bangladesh + Diploma **TRAINING** 100 Hours **DURATION** 20 Weeks (2 Sessions Per Week of 2.5 Hours Each)



OUR EXPERTISE - TRAINING

- # Training for Global Certification (BFSI Sector): CFP, CWM, CII (UK) Qualifications
- # Corporate/ETraining for Global Certification (BFSI Sector): CFP, CWM, CII (UK) Qualifications
- # Employee Training (Customized)
- # Marketing of Financial Services via Financial Planning
- # Training for Regulatory Certification (BFSI Sector)
- # Investor Awareness Program (Sponsored / CSR Funded)
- # Soft Skills Program (Customized)
- # Employee Retention Program (Customized)



PABL-IIRWM CERTIFCATIONS





COURSE NAME

BASICS OF FINANCIAL PLANNING

LEVEL Foundation

CAREER OBJECTIVE Financial / Investment Advisor

MODULE
An Introduction to Financial Planning

CERTIFCATION BODY PABL + IIRWM

NO. OF EXAMINATION 1 [One]

NO. OF CERTIFICATIONS
1 - Bangladesh

TRAINING 25 Hours

DURATION
5 Weeks (2 Sessions Per Week of 2.5 Hours Each)

20%

BASICS OF FINANCIAL PLANNING

DISCOUNT

COURSE FEE ₹ 22500

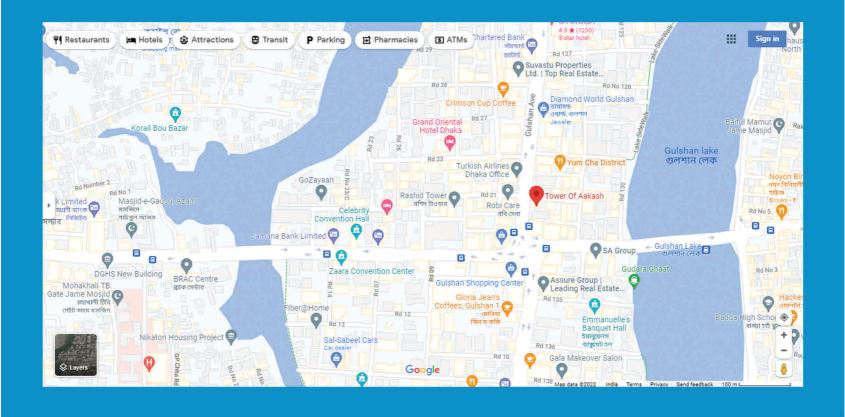
> EXAMINATION FEE ₹ 2500

INSTALMENT OPTION
Not Aplicable

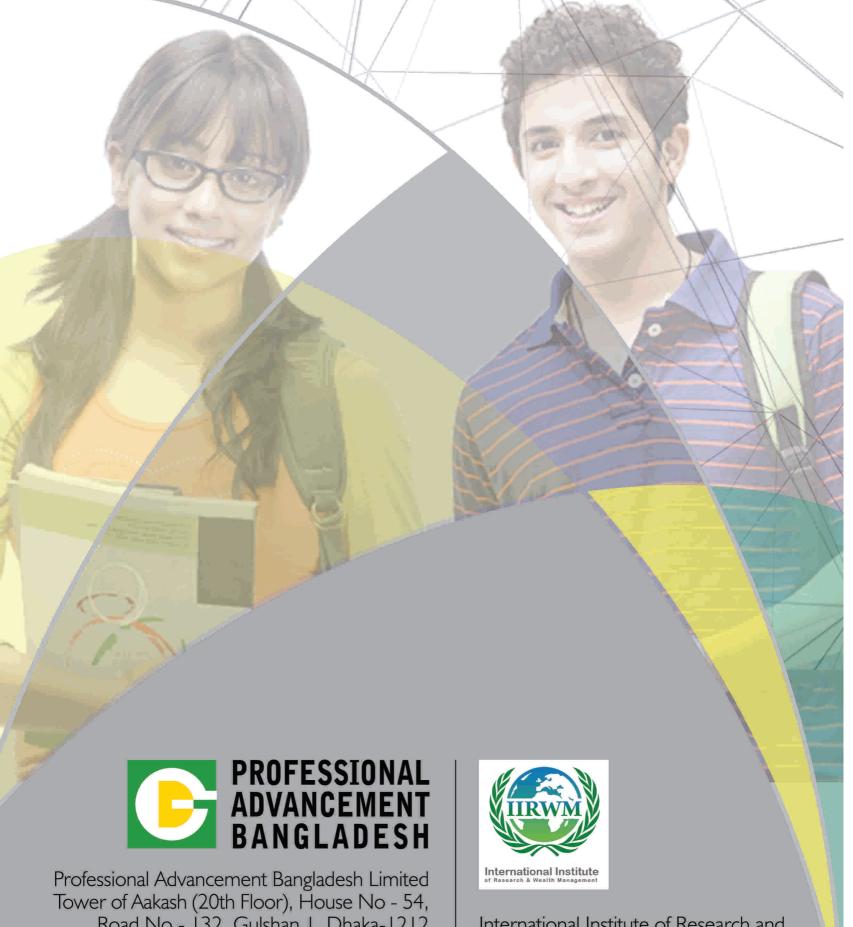
REGISTRATION FEE **b** 1000



PROFESSIONAL ADVANCEMENT BANGLADESH



Google Map location of PABL : https://maps.app.goo.gl/nXNEg9Bk6wSfxbiSA



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